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Television Broadcasts Limited

(Incorporated in Hong Kong with limited liability)

Stock Code: 00511

ANNOUNCEMENT

AND

RESUMPTION IN TRADING

This announcement has been made by Television Broadcasts Limited (“Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“Listing Rules”).

The board of directors (“Board”) of the Company has noted certain articles published in various newspapers recently, citing market speculation that the Company may be subject to sale.

The Board has made enquiries and has been informed that Shaw Holdings Inc., the controlling shareholder of Shaw Brothers (Hong Kong) Limited (a substantial shareholder of the Company), has been in preliminary discussion with representatives of interested parties regarding a possible sale of the shares in Shaw Brothers (Hong Kong) Limited and that no agreement has been entered into in respect of any such possible sale. As at today’s date, Shaw Brothers (Hong Kong) Limited is interested in 113,888,628 shares, representing approximately 26.00% in the share capital of the Company. The Board understands from Shaw Holdings Inc. that the number of shares in the Company involved in the preliminary discussion as stated above would represent less than 30% of the share capital of the Company.

The Company also confirms that there are no negotiations or agreements relating to intended acquisitions and realisations which are discloseable under Rule 13.23 of the Listing Rules, and neither is the Board of the Company aware of any other matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature. Accordingly, investors are advised to exercise caution when trading in the shares of the Company.

At the request of the Company, trading in the shares of the Company on the Stock Exchange was suspended from 10.00 a.m. on 27 September 2010 pending the release of this announcement. An application has been made to the Stock Exchange for resumption in trading in the shares of the Company on the Stock Exchange from 9:30 a.m. on 28 September 2010.

Made by the order of the Board of the Company, the directors of which individually and jointly accept responsibility for the accuracy of the information contained in this announcement.

By Order of the Board
Adrian MAK Yau Kee
Company Secretary

Hong Kong, 27 September 2010

As at the date of this announcement, the Board of the Company comprises:

Sir Run Run SHAW, *G.B.M.* (Chairman) #
Dr. Norman LEUNG Nai Pang, *G.B.S., LL.D., J.P.* (Executive Deputy Chairman) *
Mona FONG (Deputy Chairperson and Managing Director, and Alternate Director to Sir Run Run SHAW) *
Christina LEE LOOK Ngan Kwan #
Dr. CHOW Yei Ching, *G.B.S.* #
Kevin LO Chung Ping #
Edward CHENG Wai Sun, *S.B.S., J.P.* ^
Chien LEE ^
Gordon SIU Kwing Chue, *G.B.S., J.P.* ^
Vivien CHEN Wai Wai ^
Mark LEE Po On *
Anthony LEE Hsien Pin (Alternate Director to Christina LEE LOOK Ngan Kwan)

* Executive Directors

Non-executive Directors

^ Independent Non-executive Directors